A long-exposure photograph of a multi-lane highway at sunset. The sky is a vibrant orange and red, and the road is filled with long, colorful light trails from cars, creating a sense of motion and energy. The trails are primarily yellow and white on the left side and red on the right side.

FIRST NATIONAL
battery™

WELCOMES YOU TO THE
2019 METAIR SHAREHOLDERS VISIT

ENERGY STORAGE



SAFETY FIRST

- Fire exit
- Hazardous substances
 - Lead
 - Sulphuric Acid
- Personal Protective Equipment (PPE)
 - High visibility vest
 - Mask
 - Safety goggles
 - Safety shoes



AGENDA

08.45 – 09.00	Arrival Refreshments available
09.00 – 09.15	Welcome – Russell Bezuidenhout
09.15 – 09.30	Virtual tour of Mutlu/Rombat/ABM
09.30 – 10.00	FNB presentation Refreshments available
10.00 – 11.45	Tour of Battery Manufacturing and Formation facilities
11.45 – 12.30	Lunch
12.30 – 13.15	Transfer to Fort Jackson
13.15 – 14.30	Tour of Plastics Factory
14.30 – 15.15	Transfer to East London Airport



VIRTUAL TOURS



MUTLU®

AKÜ

ROMBAT

Member of Metair Group





FIRST NATIONAL BATTERY

BRIEF HISTORY

1931: FNB Established

1969: Merge with Raylite - Start Battery Centre Franchise

1990: Merge with Chloride

1995: Wholly owned Metair Subsidiary

1999: Acquire Plastics Plant

2001: Commission dedicated Industrial Plant

2008: Increase Smelter capacity

2010: Commission dedicated AGM facility

2013: Commence plastic recycling

2015: Change logo

2016: Commission
dedicated AGM Plant



COMPANY VALUES

- Ownership and Commitment
- Integrity and Ethics
- Respect
- Teamwork
- Humility
- Customer Focus and Service
- Safety, Health and Environment



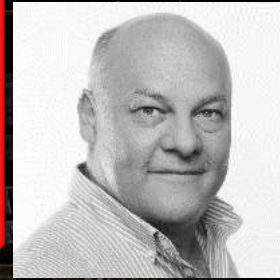
MEET OUR DIRECTORS



RUSSELL BEZUIDENHOUT
Chief Executive Officer



MURRAY LONG
Managing Director –
Marketing & Logistics



ANDREW WEBB
Sales Director -
Automotive



NTSUMBENI MAVHUNGU
Sales Director -
Industrial



CHARLES VAN ASWEGEN
Recycling & Logistics
Director



SIPHILISIWE NDLOVU
Technical Director



MARLIZE VAN MOLENDORFF
Acting Financial Director



JÉAN ESTERHUIZEN
Manufacturing Director



CAIN MAHLANU
HR Director



THEO LOOCK
Non-Executive Director



SJOERD DOUWENGA
Non-Executive Director



BUNWARIE SIVLAL
Non-Executive Director



EAST LONDON PRODUCTION FACILITIES – Settler’s Way



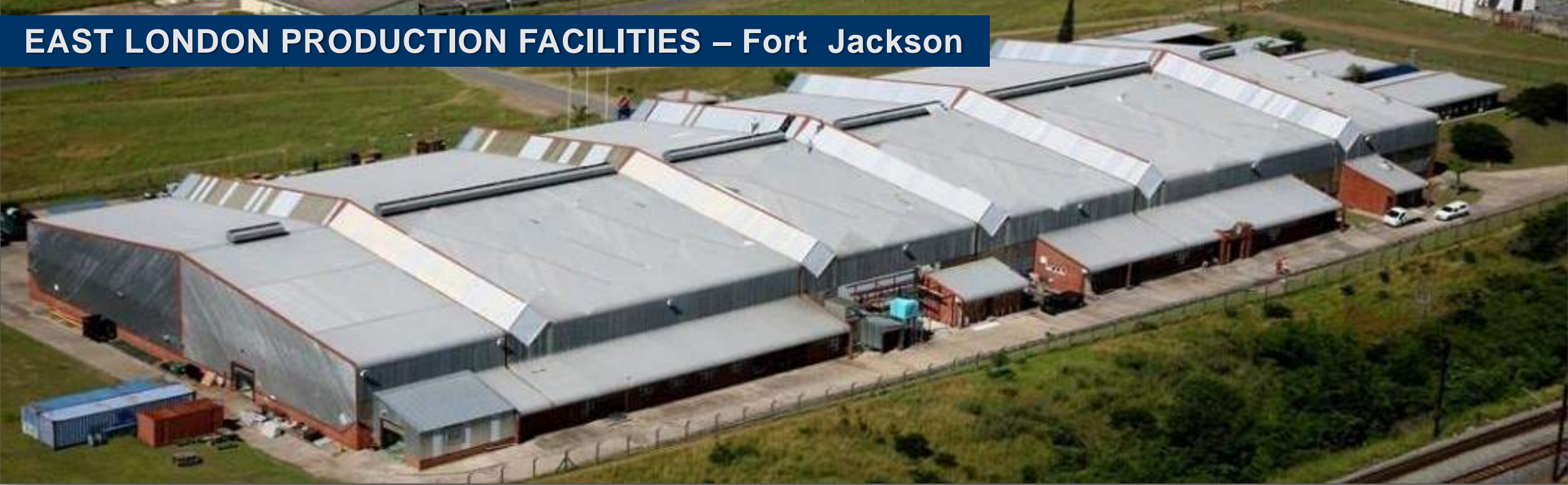
- Automotive Batteries
- Production Area : 11 700 m²
- Technical Centre
- Site Area: 15 800 m²

EAST LONDON PRODUCTION FACILITIES – Buffalo View Road



- Automotive and Industrial Batteries
- Formation
- Production Area : > 22 800m²
- Site Area: 48 600 m²

EAST LONDON PRODUCTION FACILITIES – Fort Jackson



- Plastic Processing Plant
- Production Area : > 7 800 m²
- Tool Room
- Site Area: 23 000 m²

BENONI PRODUCTION FACILITIES – Liverpool Road



- Production Area: > 11 400 m²
- Lead Smelter
- Plastic Recycling
- Marketing, Warehousing & Distribution
- Site Area : 53 400 m²

MARKET SEGMENTS

AUTOMOTIVE



OEM
(22.5%)



After-market
(40.4%)



Export
(13.0%)

INDUSTRIAL



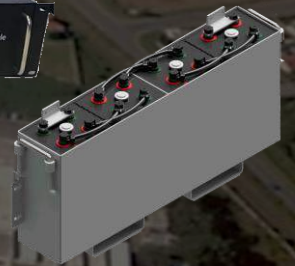
Mining
(8.6%)



Standby
(9.1%)



SMP
(6.4%)





AUTOMOTIVE



AUTOMOTIVE ORIGINAL EQUIPMENT

ISUZU



SCANIA



FUSO



UD TRUCKS



TOYOTA

AUTOMOTIVE AFTERMARKET



AUTOMOTIVE FRANCHISE



- Independently owned
- Complete range of starter, motor cycle and leisure batteries
- Smart Test Battery Analyser
- Over 150 locations in Southern Africa
- Toll Free: 0800 112 600
- www.batterycentre.co.za



RAYLITE LEADING TECHNOLOGY IN SA



RAYLITE NANO	RAYLITE ULTIMATE	RAYLITE SILVER CALCIUM
24-month nationwide warranty	36-month nationwide warranty	24-month nationwide warranty
Start/ stop ready	Up to three times the cycle life	Improved performance
Higher cycle life than standard batteries	Extreme vibration resistance	Vibration and corrosion resistance
Trusted by all car manufacturers	Up to 10% more current	Trusted by all car manufacturers



BATTERY CENTRE IS TRUSTED BY 100% OF CAR MANUFACTURERS



- ✓ Leading Raylite battery technology
- ✓ World-class manufacturing
- ✓ Trusted batteries
- ✓ Better service life
- ✓ Fitted to vehicle specifications
- ✓ Vibration resistant
- ✓ Raylite exported to more than 30 countries



SPECIALIST ADVICE AND FREE BATTERY TESTING



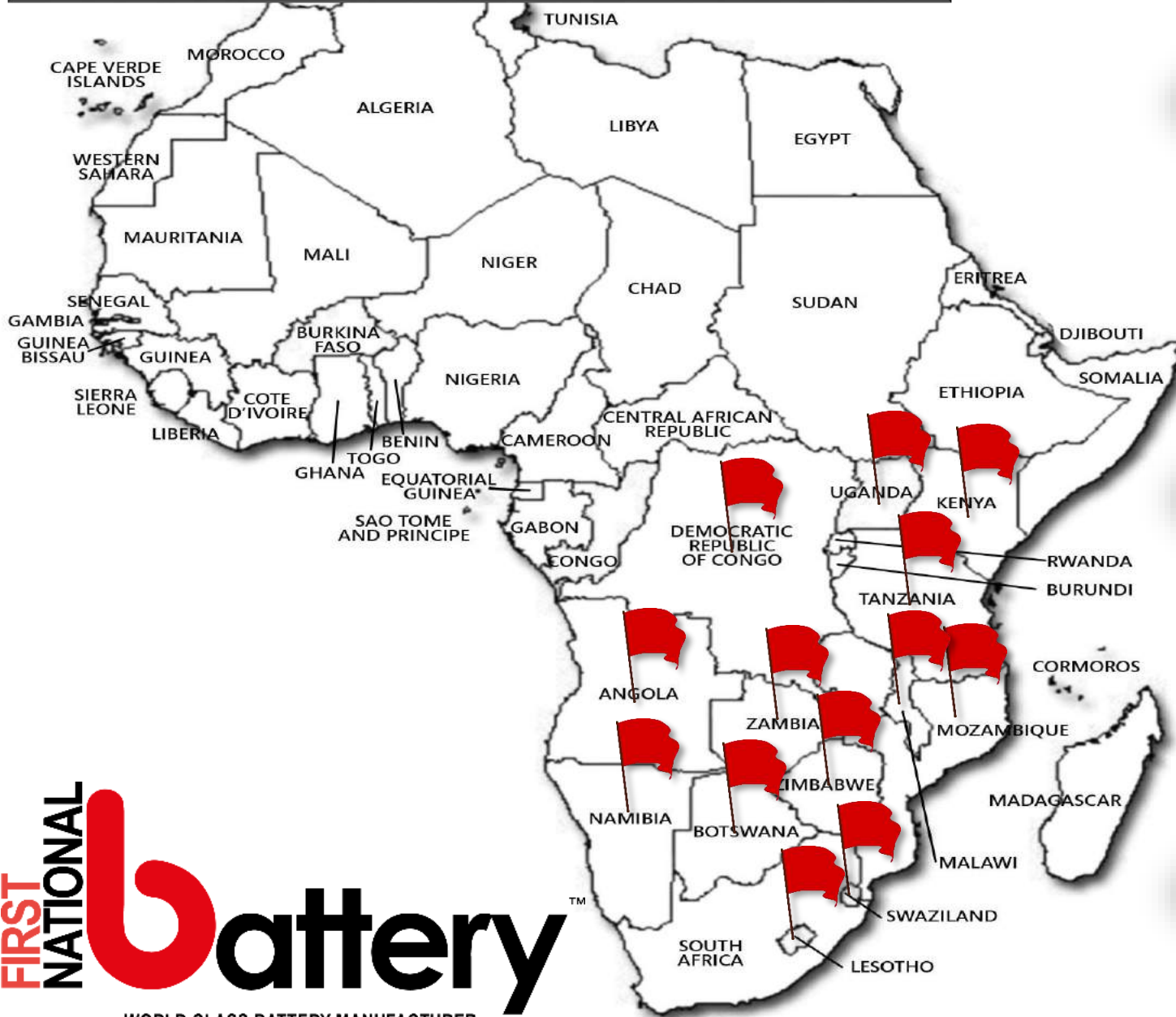
Battery specialists recommend you test your battery twice a year.

- ✓ Battery test
- ✓ Starter test
- ✓ Alternator test
- ✓ Reliable report in minutes
- ✓ Will not sell you a battery unless necessary





AUTOMOTIVE EXPORT



FIRST NATIONAL
battery
WORLD CLASS BATTERY MANUFACTURER

AUTOMOTIVE TECHNOLOGIES & PRODUCTS

EXTRA HEAVY DUTY TRUCK RANGE

- Extremely vibration resistant
- Minimal water loss
- Specially formulated paste



ENHANCED FLOODED BATTERY

- Suitable for micro hybrids
- Fast charge acceptance
- Minimal water loss



VALVE REGULATED LEAD ACID (VRLA)

(Advanced AGM Technology)

- Spill proof
- Suitable for start/stop applications
- Vibration resistant
- Deep cycle applications



NEW TECHNOLOGIES - LITHIUM

- Golf Carts
- Scrubbers
- Solar applications



- 48V Lithium Batteries for Telecom and Solar Applications



- Motor cycle batteries



- Lithium Batteries for Mining Cap Lamps



QUALITY CERTIFICATIONS



IATF 16949:2016
Quality Management System

ISO 9001: 2015
Quality Management System

ISO 14001: 2015
Environmental Management
System

ISO 50001: 2011
Energy Management System

ISO 45001: 2018
Occupational Health & Safety
Management System



INDUSTRIAL



INDUSTRIAL TECHNOLOGIES

STANDBY

- PLANTÉ
- FLAT PLATE
- TUBULAR
- EXCIS



STANDBY & RENEWABLE

- RAILWAYS
- M-SOLAR



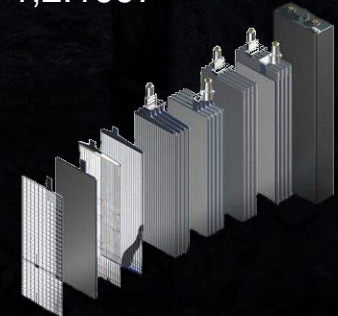
MINING

- VRLA CAPLAMPS
- MINING TRACTION
- LI-ION CAPLAMPS

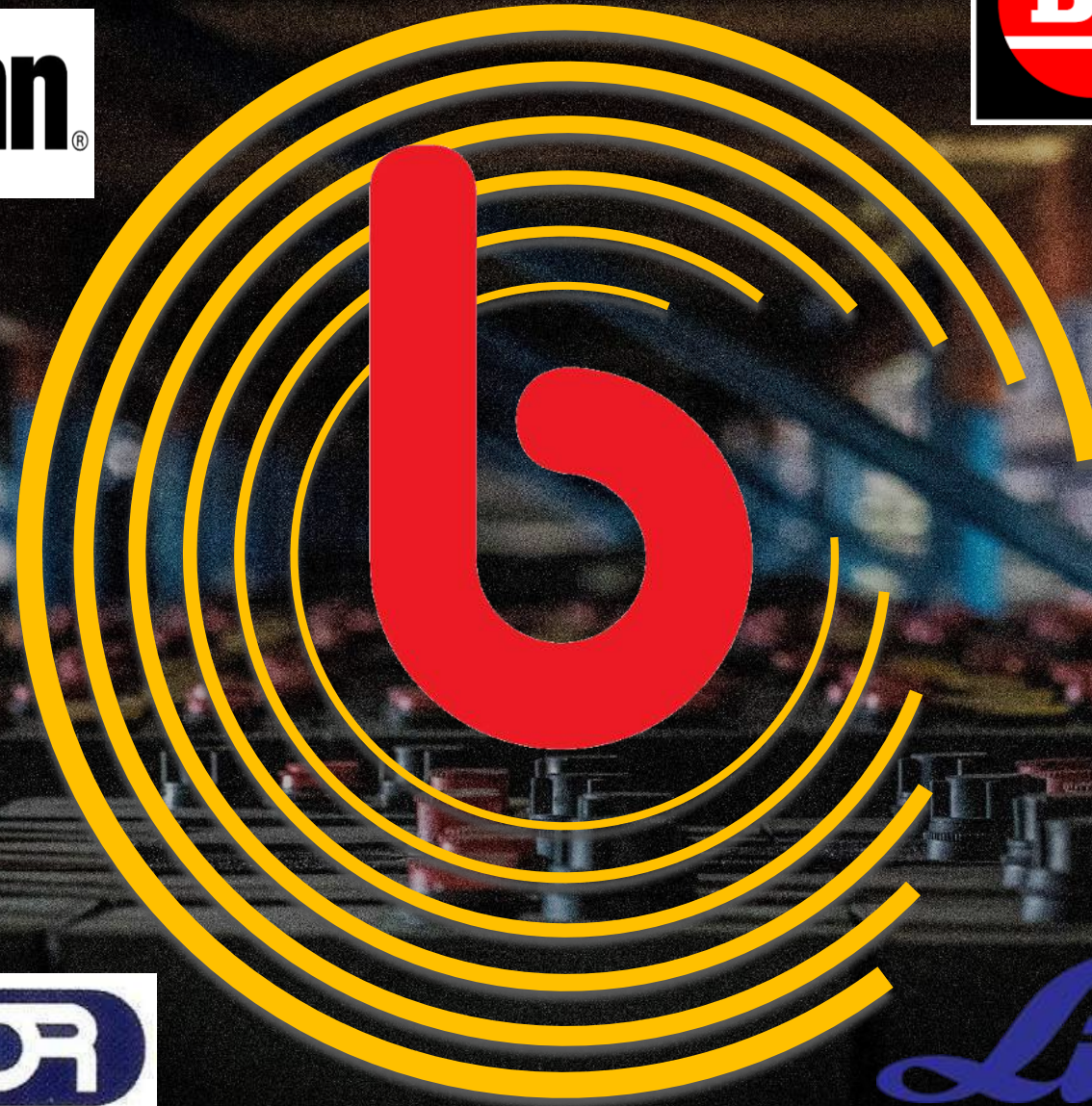


SURFACE MOTOR POWER

- Tubular positive plate
- Wrap around sleeve separator
- Perfect Seal ® bolt-on post
- Din and BS specification
- BFS watering system optional
- Air electrolyte agitation optional
- Thermoplastic rubber connectors
- Comply with IEC 60254-1,2:1997



SURFACE MOTIVE POWER



RECYCLING



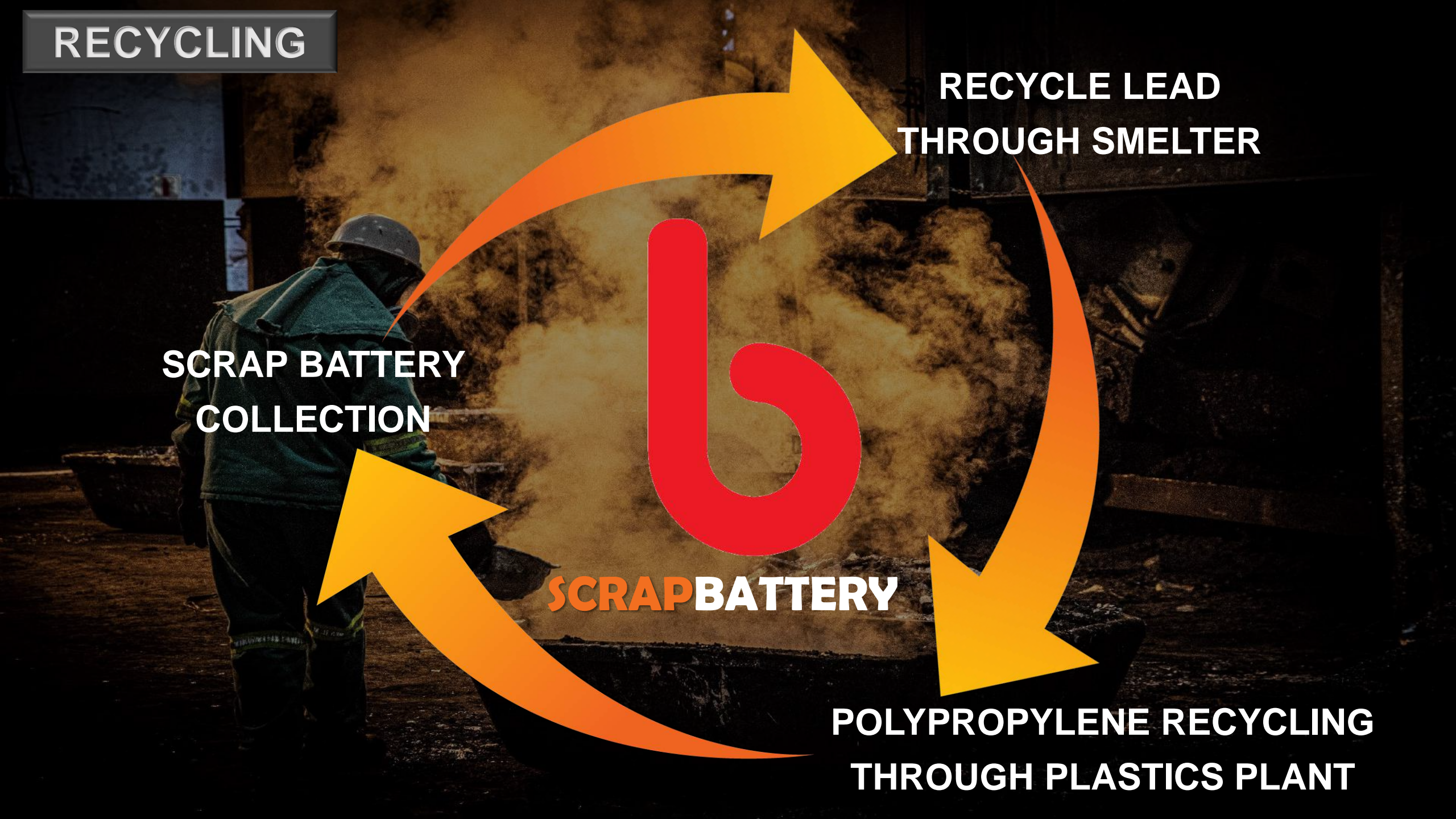
RECYCLING

RECYCLE LEAD
THROUGH SMELTER

SCRAP BATTERY
COLLECTION

SCRAP BATTERY

POLYPROPYLENE RECYCLING
THROUGH PLASTICS PLANT





The logo for 'FIRST NATIONAL Battery' is centered. 'FIRST' is written vertically in red, 'NATIONAL' is written vertically in black, and 'Battery' is written in a large, bold, black font. Below the logo, the text 'WORLD CLASS BATTERY MANUFACTURER' is written in a smaller, white font. The background of the logo area shows a worker in a green jacket and blue gloves working at a machine.



CORPORATE SOCIAL RESPONSIBILITY

CORPORATE SOCIAL INITIATIVES

BBBEE STATUS

Element	Available Points	Points Achieved
Ownership	25	23
Management Control	19	7.55
Skills Development	25	14.16
Enterprise & Supplier Development	44	36.30
Socio-Economic Development	5	5
Total Points	118	86.01
BBBEE Status Level		Level 4

EMPLOYEE TRAINING

PROGRAMME	Total
Apprenticeships	10
In-Service Trainees	8
Graduate Development	9
Learnerships	40
Study Assistance/Bursaries	46

TRAINING COST	
Development programmes (incl. bursaries)	62%
Statutory	15%
Awareness	23%



Kedibone Kalaote graduated with a BCom Degree in HR Management.

COMMUNITY UPLIFTMENT

Blind SA Educational Aids for the Blind

SA Medical & Education Foundation Ludwe Ngamlana Primary School Project

Read Educational Trust Reading Material

ITEC Literacy Programme

Masithethe Counselling Services
Counselling program at 17 schools





FIRST NATIONAL
battery[™]
WORLD CLASS BATTERY MANUFACTURER

A PROUD SUBSIDIARY OF

METAIR
INVESTMENTS LIMITED
automotive | industrial | retail



**JÉAN ESTERHUIZEN – MANUFACTURING
DIRECTOR**



CARINUS DU PLESSIS – GENERAL MANAGER



ANTHONY HISCOCK – GENERAL MANAGER

PLANT TOUR GROUPS