

SHAREHOLDER ANALYSIS

ANNUAL REPORT SHAREHOLDER ANALYSIS

Company: Metair Investments Limited
 Register date: 30 December 2016
 Issued Share 198 985 886
 Capital:

SHAREHOLDER SPREAD	No of Shareholdings	%	No of Shares	%
1 – 1 000 shares	1 096	43.63	495 664	0.25
1 001 – 10 000 shares	936	37.26	3 131 099	1.57
10 001 – 100 000 shares	291	11.58	9 764 399	4.91
100 001 – 1 000 000 shares	152	6.05	53 195 440	26.73
1 000 001 shares and over	37	1.47	132 399 284	66.54
Totals	2 512	100.00	198 985 886	100.00
DISTRIBUTION OF SHAREHOLDERS	No of Shareholdings	%	No of Shares	%
Banks/Brokers	53	2.11	27 871 956	14.01
Close Corporations	24	0.96	219 163	0.11
Endowment Funds	20	0.80	736 688	0.37
Individuals	1 789	71.22	6 957 444	3.50
Insurance Companies	27	1.07	6 325 199	3.18
Investment Companies	7	0.28	15 996 153	8.04
Medical Schemes	6	0.24	461 641	0.23
Mutual Funds	123	4.90	67 730 411	34.04
Other Corporations	13	0.52	39 615	0.02
Private Companies	67	2.67	1 519 127	0.76
Public Companies	2	0.08	1 925	0.00
Retirement Funds	111	4.42	67 511 125	33.93
Treasury Stock	2	0.08	1 015 527	0.51
Trusts	268	10.67	2 599 912	1.31
Totals	2 512	100.00	198 985 886	100.00
PUBLIC/NON-PUBLIC SHAREHOLDERS	No of Shareholdings	%	No of Shares	%
Non - Public Shareholders	12	0.20	30 138 962	15.15
Directors and Associates of the Company	2	0.08	320 222	0.16
Treasury Stock	2	0.06	1 015 527	0.51
Strategic Holders of more than 10%	8	0.06	28 803 213	14.48
Public Shareholders	2 500	99.80	168 846 924	84.85
Totals	2 512	100.00	198 985 886	100.00
BENEFICIAL SHAREHOLDERS HOLDING 3% OR MORE	No of Shares	%	No of Shares	%
Government Employees Pension Fund			28 803 213	14.48
Foord			17 871 854	8.98
Investment Solutions			10 316 896	5.18
Investec			9 287 035	4.67
Coronation Group Investments Ltd			9 048 531	4.55
Somerset Capital Management			8 162 167	4.10
Metal & Engineering Industries			6 367 239	3.20
Eskom Pension & Provident Fund			6 136 169	3.08
Old Mutual			6 117 156	3.07
Totals			102 110 260	51.32

SHAREHOLDER ANALYSIS CONTINUED

INSTITUTIONAL SHAREHOLDING 3% OR MORE	No of Shares	%
Foord Asset Management	33 772 080	16.97
Kagiso Asset Management	24 231 442	12.18
Public Investment Corporation	20 758 129	10.43
Investec Asset Management	20 474 065	10.29
Somerset Capital Management	9 133 201	4.59
Sentio Capital Management	8 315 719	4.18
Totals	116 684 636	58.64

BREAKDOWN OF NON-PUBLIC HOLDINGS		
Directors	No of Shares	%
Soanes, L	120 000	0.06
Soanes, L	120 000	0.06
Loock, CT	200 222	0.10
Loock, CT	200 222	0.10
Totals	320 222	0.16

Treasury stock	No of Shares	%
Business Venture Investments No.1217	800 000	0.40
Business Venture Investments No.1217	215 527	0.11
Totals	1 015 527	0.51

Strategic holders of more than 10%	No of Shares	%
Government Employees Pension Fund (5 Holdings MultiManaged)	28 803 213	14.48
Government Employees Pension Fund – Public Investment Corporation	19 246 189	9.67
Government Employees Pension Fund – Sentio Capital Management	4 131 561	2.08
Government Employees Pension Fund – Kagiso Asset Management	3 720 832	1.87
Government Employees Pension Fund – Public Investment Corporation	938 410	0.47
Government Employees Pension Fund – Perpetua Investment Managers	326 891	0.16
Government Employees Pension Fund – LEGACY AFRICA Fund Managers	154 783	0.08
Government Employees Pension Fund – Mvunonala Asset Management	144 547	0.07
Government Employees Pension Fund – Mianzo Asset Management	140 000	0.07
Totals	28 803 213	14.48

BREAKDOWN OF BENEFICIAL SHAREHOLDERS HOLDING 3% OR MORE		
Beneficial shareholders holding 3% or more	No of Shares	%
Government Employees Pension Fund	28 803 213	14.48
Government Employees Pension Fund – Public Investment Corporation	19 246 189	9.67
Government Employees Pension Fund – Sentio Capital Management	4 131 561	2.08
Government Employees Pension Fund – Kagiso Asset Management	3 720 832	1.87
Government Employees Pension Fund – Public Investment Corporation	938 410	0.47
Government Employees Pension Fund – Perpetua Investment Managers	326 891	0.16
Government Employees Pension Fund – LEGACY AFRICA Fund Managers	154 783	0.08
Government Employees Pension Fund – Mvunonala Asset Management	144 547	0.07
Government Employees Pension Fund – Mianzo Asset Management	140 000	0.07
Foord	17 871 854	8.98
Foord Balanced Fund	8 273 145	4.16
Foord Equity Fund	8 124 292	4.08
Foord Absolute Return Fund	985 790	0.50
Foord Domestic Balanced Fund	488 627	0.25
Investment Solutions	10 316 896	5.18
Investment Solutions Funds	4 223 491	2.12
Investment Solutions Funds – Equity	3 274 101	1.65
Investment Solutions Fully Discretionary Local	892 306	0.45
Investment Solutions Funds	813 880	0.41
Investment Solutions Funds – Low Equity Conserver	325 231	0.16
Investment Solutions Funds – Institutional Equity	262 597	0.13
Investment Solutions Fully Discretionary Global Balanced Fund	121 330	0.06
Investment Solutions Funds – Local Balanced	77 992	0.04
Investment Solutions Funds – Local Balanced	71 026	0.04
Investment Solutions Funds – Performer Balanced	68 410	0.03
Investment Solutions Funds- SWIX ALSI Tracker	68 087	0.03
Investment Solutions Funds	59 560	0.03
Investment Solutions – Aggressive Equity	58 885	0.03
Investec	9 287 035	4.67
Investec Value Fund	5 826 846	2.93
Investec Cautious Managed Fund	2 563 550	1.29
Investec Absolute Balanced Fund	816 125	0.41
Investec SA Cautious Managed Fund	56 082	0.03
Investec SA Value Fund	21 229	0.01
Investec Securities – Proprietary STRATE A/C No 2	3 203	0.00
Coronation Group Investments Ltd	9 048 531	4.55
Coronation Group Investments Ltd	9 048 531	4.55
Somerset Capital Management	8 162 167	4.10
PFS Somerset Emerging Markets Small Cap Fund	6 421 049	3.23
PFS Somerset Emerging Markets Small Cap Fund	1 373 381	0.69
PFS Somerset Emerging Markets Small Cap Fund	367 737	0.18

SHAREHOLDER ANALYSIS CONTINUED

BREAKDOWN OF BENEFICIAL SHAREHOLDERS HOLDING 3% OR MORE (continued)		
Beneficial shareholders holding 3% or more (continued)	No of Shares	%
Metal & Engineering Industries	6 367 239	3.20
Metal Industries Provident Fund – Kagiso Asset Management	2 805 259	1.41
Engineering Industries Pension Fund – Kagiso Asset Management	2 694 950	1.35
Metal Industries Provident Fund – Metal & Engineering Industries	283 469	0.14
Metal Industries Provident Fund – Metal & Engineering Industries	196 142	0.10
Engineering Industries Pension Fund – Sentio Capital Management	110 700	0.06
Engineering Industries Pension Fund – Metal & Engineering Industries	81 329	0.04
Engineering Industries Pension Fund – Mianzo Asset Management	58 090	0.03
Metal Industries Provident Fund – Sentio Capital Management	55 100	0.03
Metal Industries Provident Fund – Mianzo Investment Management	28 872	0.01
Engineering Industries Pension Fund – LEGACY AFRICA Fund Managers	27 045	0.01
Metal Industries Provident Fund – LEGACY AFRICA Fund Managers	13 520	0.01
Engineering Industries Pension Fund – Afena Capital	8 509	0.00
Metal Industries Provident Fund – Afena Capital	4 254	0.00
Eskom Pension & Provident Fund	6 136 169	3.08
Eskom Pension & Provident Fund	3 058 651	1.54
Eskom Pension & Provident Fund	2 687 225	1.35
Eskom Pension & Provident Fund	162 547	0.08
Eskom Pension & Provident Fund	96 860	0.05
Eskom Pension & Provident Fund	80 962	0.04
Eskom Pension & Provident Fund	49 924	0.03
Old Mutual	6 117 156	3.07
Old Mutual Multi-Managers Satellite Equity Fund No.4	3 283 314	1.65
Old Mutual Albaraka Equity Fund	842 942	0.42
Old Mutual Life Assurance Company SA	740 721	0.37
Old Mutual Life Assurance Company SA	640 000	0.32
Old Mutual Albaraka Balanced Fund	324 476	0.16
Old Mutual Multi-Managed Equity Fund	200 155	0.10
Old Mutual Life Assurance Company SA	77 726	0.04
Old Mutual Core Diversified Fund	4 878	0.00
Old Mutual Dynamic Floor Fund	2 944	0.00
Totals	102 110 260	51.32